

Date: 12th August, 2022

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sir,

Sub:- Submission of Compliance Pursuant to Regulation 52(7) and Regulation 52 (7A) of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015

We are enclosing herewith the statement indicating utilization of issue proceeds of Non-Convertible Securities as required under Regulation 52(7) & 52 (7A) of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 for the quarter ended 30th June, 2022.

Requesting you to take note of the same.

Thanking you

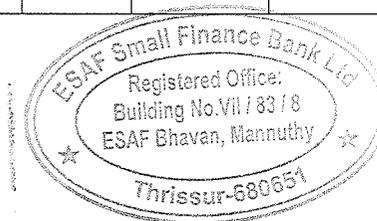
Yours Faithfully,


Ranjith Raj P
Company Secretary and Compliance Officer



A. Statement of Utilization of Issue Proceeds:

(1) Name of the Issuer	(2) ISIN	(3) Mode of fund Raising (Public Issues/Private Placements)	(4) Type of Instrument	(5) Date of Raising funds	(6) Amount Raised	(7) Funds utilized	(8) Any Deviation (Yes / No)	(9) If 8 is Yes, then specify the purpose of for which the funds were utilized	(10) Remarks, if any
ESAF Small Finance Bank Limited	INE818W08032	Private Placement	Listed, Redeemable, Unsecured, Basel III compliant Tier II Bonds	01.06.2018	40,00,00,000/-	40,00,00,000/-	No	NA	Nil



ESAF Small Finance Bank Limited	INE818W08024	Private Placement	Listed, Redeemable, Unsecured, Basel III compliant Tier II Bonds	28.03.2018	20,00,00,000/-	20,00,00,000/-	No	NA	Nil
ESAF Small Finance Bank Limited	INE818W08016	Private Placement	Listed, Redeemable, Unsecured, Basel III compliant Tier II Bonds	30.12.2017	20,00,00,000/-	20,00,00,000/-	No	NA	Nil

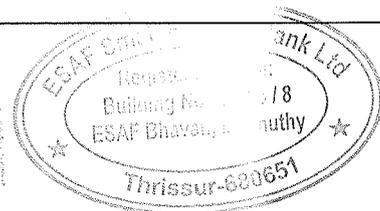


B. Statement of deviation/ variation in use of Issue proceeds: NA

Particular	Remarks
Name of listed entity	ESAF Small Finance Bank Limited
Mode of fund raising	Private Placement
Type of instrument	Non- Convertible Securities
Date of raising funds	01.06.2018, 28.03.2018 30.12.2017
Amount raised	40,00,00,000/- 20,00,00,000/- 20,00,00,000/-
Report filed for quarter ended	30 th June, 2022
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	Nil
Comments of the auditors, if any	Nil
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	NA



Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds utilized	Amounts of Deviations/ Variation for the quarter according to applicable objects (in Rs. Crores and in %)	Remarks, if any
Augmenting Tier II Capital (as defined in the Basel III Guidelines issued by RBI) of the Issuer for strengthening its capital adequacy and for enhancing its long-term resources.	NA	40,00,00,000 (ISIN: INE818W08032)	NA	40,00,00,000	NIL	NIL
Augmenting Tier II Capital (as defined in the Basel III Guidelines issued by RBI) of the Issuer for strengthening its capital adequacy and for enhancing its long-term resources.	NA	20,00,00,000 (ISIN: INE818W08024)	NA	20,00,00,000	NIL	NIL
Augmenting Tier II Capital (as defined in the Basel III Guidelines issued by RBI) of the Issuer for strengthening its capital adequacy and for enhancing its long-term resources.	NA	20,00,00,000 (ISIN: INE818W08016)	NA	20,00,00,000	NIL	NIL



Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.


Name of signatory: **Ranjith Raj P**
Designation: **Company Secretary and Compliance Officer**

Date: **12th August, 2022**

